



Awards™

presented by **cash**

Fund House Awards 2013 Switzerland

Best Larger Equity Fund House Schweiz

- 1 **Schroder Investment Management**
- 2 Aberdeen Asset Management
- 3 Threadneedle Investments

Best Larger Fixed-Income Fund House Schweiz

- 1 **AXA Investment Managers**
- 2 PIMCO
- 3 Fidelity Worldwide Investment

Best Multi-Asset Fund House Schweiz

- 1 **Schroder Investment Management**
- 2 MFS Investment Management
- 3 iShares

Best Specialist Equity Fund House Schweiz

- 1 **MFS Investment Management**
- 2 First State Investments
- 3 Banque de Luxembourg

Best Specialist Fixed-Income Fund House Schweiz

- 1 **iShares**
- 2 Allianz Global Investors
- 3 M&G International Investments

Kategorien-Awards 2013 Switzerland

Aktien Asien Pazifik

1 Aberdeen Global - Asian Smaller Companies D2	Aberdeen Asset Management
2 First State Asia Pacific Sustainability Fund Class A Acc GBP	First State Investments
3 First State Asia Pacific Fund Class A Acc GBP	First State Investments

Anleihen CHF

1 Swisscanto (CH) Bond Fund Corporate H CHF A	Swisscanto Asset Management AG
2 Swisscanto (CH) Bond Market Tracker CHF A	Swisscanto Asset Management AG
3 FISCH Bond Fund (CHF) A	Fisch Asset Management

Aktien Europa Standardwerte

1 Comgest Europe Acc	Comgest
2 Schroder ISF European Special Situations A Acc	Schroder Investment Management
3 MFS Meridian Funds - European Research A1 USD	MFS Investment Management

Aktien Europa Small- und Mid-Caps

1 Threadneedle Pan European Smaller Companies RN EUR Acc	Threadneedle Investments
2 Parvest Equity Europe Small Cap Classic-Capitalisation	BNP Paribas Investment Partners
3 Montanaro European Smaller Companies Fund EUR Inc	Montanaro

Anleihen Global

1 Templeton Global Total Return Fund A MDis \$	Franklin Templeton Investments
2 Templeton Global Bond A Dis \$	Franklin Templeton Investments
3 Legg Mason Brandywine Global Fixed Income Fund Class A US\$ Acc	Legg Mason

Anleihen Schwellenländer

1 KBC Bonds Emerging Markets Acc	KBC Asset Management
2 Dexia Bonds Emerging Markets C Acc USD	Dexia Asset Management
3 Aviva Investors - Emerging Markets Bond B Acc	Aviva Investors

Aktien Schwellenländer

1 First State Global Emerging Markets Fund A Acc GBP	First State Investments
2 First State Global Emerging Markets Leaders Fund A Acc GBP	First State Investments
3 Aberdeen Global - Emerging Markets Smaller Companies Fund A2	Aberdeen Asset Management

Aktien weltweit Standardwerte

1 MFS Meridian Funds - Global Equity A1 USD	MFS Investment Management
2 Vontobel Fund - Global Value Equity B	Vontobel Asset Management
3 MFS Meridian Funds - Global Concentrated A1 USD Acc	MFS Investment Management

Aktien Schweiz Standardwerte

1 CS ETF (CH) on SMI	Credit Suisse Asset Management
*1 UBS-ETF SMI (CHF) A	UBS Global Asset Management
2 Win Fund Equity-Index Switzerland	AXA Investment Managers

Aktien Schweiz Small- und Mid-Caps

1 BlackRock Global Funds - Swiss Small & Mid Cap Opportunities A2 CHF	Blackrock Asset Management
2 BB Entrepreneur Switzerland A Inc	Bellevue Asset Management
3 Pictet CH - Swiss Mid Small Cap P dy CHF	Pictet Asset Management

Aktien USA Standardwerte

1 Vontobel Fund US Value Equity A	Vontobel Asset Management
2 db x-trackers MSCI USA TRN Index ETF 1C	db X-trackers
3 Lyxor ETF MSCI USA B	Lyxor International Asset Management

* Bitte beachten Sie die Mitteilung unter: <http://www.morningstar.ch/ch/news/106876/mitteilung-zu-den-morningstar-swiss-fund-awards.aspx>

©2013 Morningstar, Inc. All rights reserved. The information in this document is the property of Morningstar, Inc.

Reproduction or transcription by any means, in whole or in part, without the prior written consent of Morningstar, Inc., is prohibited.

Swiss Fund Awards Posting

Morningstar Issues Additional Swiss Fund Award for Switzerland Large-Cap Equity Category

Morningstar has given the UBS-ETF SMI a category award for Best Switzerland Large-Cap Equity Fund. This fund will share the title with the CS ETF on SMI, which received the category award at the Morningstar Fund Awards Switzerland ceremony in February 2013. UBS is receiving an award because Morningstar recently learned that there was an error in its the calculation of the year-end 2012 performance for the UBS-ETF SMI, which negatively affected its percentile rank within its Morningstar Category.

Based on correct data and the evaluation of performance, risk, tracking error, and securities lending practices, Morningstar determined both funds should be recognized as leaders in their category. Both funds provide broad exposure to large-capitalization Swiss equities for a low cost and could serve as a core holding for investors looking to build a Swiss-centric portfolio.

For more information please see a posting on Morningstar's website and click [here](#).

Mitteilung zu den Morningstar Swiss Fund Awards

Morningstar vergibt zusätzlichen Swiss Fund Award für die Kategorie Aktien Standardwerte Schweiz

Morningstar hat dem UBS-ETF SMI nachträglich einen Kategorie-Award für den besten Aktienfonds für Schweizer Standardwerte vergeben. Dieser Fonds wird sich die Auszeichnung mit dem CS ETF auf den SMI teilen, der die Kategorie-Auszeichnung bei den Morningstar Fund Awards Schweiz im Februar 2013 erhalten hatte. Der UBS-ETF erhält die Auszeichnung jetzt, weil Morningstar bei sich vor kurzem einen Fehler in der Berechnung der Jahresperformance 2012 des UBS-ETF SMI entdeckt hat. Dieser Fehler hatte zur Folge, dass der UBS-ETF SMI bei der Auswertung in den Perzentil-Rankings innerhalb der Morningstar-Kategorie zurückfiel.

Basierend auf korrekten Daten und anhand der Auswertung der Performance, des Risikos, des Tracking Errors und der Wertpapierleihe-Praktiken hat Morningstar entschieden, beide Fonds als Sieger ihrer Kategorie zu erklären. Beide Fonds bieten einen breit diversifizierten und günstigen Zugang zu Schweizer Standardwerten und können als Kernbestandteil eines Portfolios dienen, in dem Schweizer Investments im Vordergrund stehen.

Für weitere Informationen auf der Morningstar Website klicken Sie bitte [hier](#).