

2011
Fund Awards

Switzerland

cash

MORNINGSTAR®

Schweiz Fund House Awards 2011

Best Multi-Asset Fund House Schweiz

- 1 **Allianz Global Investors Europe GmbH**
- 2 MFS Investment Management
- 3 Union Investment (Schweiz) AG

Best Large Equity Fund House Schweiz

- 1 **Threadneedle Investments**
- 2 Aberdeen Asset Management
- 3 Schroder Investment Management (Switzerland) AG

Best Specialist Equity Fund House Schweiz

- 1 **MFS Investment Management**
- 2 Neptune Investment Management
- 3 First State Investments

Best Large Fixed Income Fund House Schweiz

- 1 **Allianz Global Investors Europe GmbH**
- 2 Credit Suisse
- 3 Schroder Investment Management (Switzerland) AG

Best Specialist Fixed Income Fund House Schweiz

- 1 **AXA Investment Managers Schweiz AG**
- 2 Rothschild & Cie Gestion
- 3 Lyxor / Société Générale

Schweiz Category Awards 2011

Aktien Schweiz Standardwerte

- | | | |
|--|--------------------------------|---------------------|
| 1 AXA World Funds - Framlington Switzerland | AXA Investment Managers | LU0087657150 |
| 2 UBAM - Swiss Equity | Union Bancaire Privée | LU0073503921 |
| 3 ZKB Fonds Aktien Schweiz | Balfidor Fondsleitung AG | CH0011792451 |

Aktien Schweiz Nebenwerte

- | | | |
|--|-----------------------------|---------------------|
| 1 BlackRock Global Funds - Swiss Small & Mid Cap Opportunities Fund | BlackRock | LU0376446257 |
| 2 UBS (CH) Equity Fund - Small Caps Switzerland | UBS | CH0004311335 |
| 3 Swisssanto (CH) Equity Fund Small & Mid Caps Switzerland | Swisssanto Asset Management | CH0002779608 |

Aktien weltweit Standardwerte

- | | | |
|---|-------------------|---------------------|
| 1 Swisssanto (LU) EF Selection International B | Swisssanto | LU0230112046 |
| 2 Vontobel Fund - Global Value Equity | Vontobel | LU0218910536 |
| 3 UniDynamicFonds: Global | Union Investment | LU0089558679 |

Aktien weltweit Mittel- und Nebenwerte

- | | | |
|---|---------------------------|---------------------|
| 1 Franklin Templeton IF - Franklin Global Small -Mid Cap Growth Fund | Franklin Templeton | LU0144644332 |
| 2 M&G Global Basics Fund | M&G Investments | GB0030932676 |
| 3 BlackRock Global Funds - Global SmallCap Fund | BlackRock | LU0171288334 |

Aktien Schwellenländer		
1 First State Investments ICVC - First State Global Emerging Markets Fund	First State Investments	GB0030190366
2 Aberdeen Global - Emerging Markets Equity Fund	Aberdeen Asset Management	LU0231456343
3 First State Investments ICVC - First State Global Emerging Markets Leaders Fund	First State Investments	GB0033873919
Aktien Europa Mittel- und Nebenwerte		
1 The Jupiter Global Fund - Jupiter European Growth	Jupiter Asset Management	LU0260085492
2 Danske Invest - Europe Small Cap	Danske Invest	LU0123485178
3 Allianz RCM Small Cap Europa	Allianz Global Investors	LU0096450639
Aktien Europa Standardwerte		
1 BL - Equities Europe	Banque de Luxembourg	LU0093570330
2 MFS Meridian Funds - European Value Fund	MFS Investment Management	LU0125951151
3 Invesco Funds - Invesco Pan European Structured Equity Fund	Invesco Global Asset Management Limited	LU0119750205
Aktien USA Standardwerte		
1 Morgan Stanley IF - US Advantage Fund	Morgan Stanley Investment Management	LU0225737302
2 Swiscanto (LU) Equity Fund - Selection North America	Swiscanto	LU0230111667
3 Neuflyze USA Opportunités	Neuflyze Private Assets	FR0000003493
Aktien Schwellenländer Europa		
1 Morgan Stanley IF - Emerging Europe, Middle East and Africa Equity Fund	Morgan Stanley Investment Management	LU0118140002
2 Pioneer Funds - Emerging Europe and Mediterranean Equity	Pioneer Investments	LU0119336021
3 Deka-ConvergenceAktien CF	Deka Investmentfonds	LU0133666676
Aktien Asien-Pazifik mit und ohne Japan		
1 Aberdeen Global - Asian Smaller Companies Fund	Aberdeen Asset Management	LU0231459958
2 First State Investments ICVC - First State Asia Pacific Sustainability Fund	First State Investments	GB00B0TY6S22
3 First State Investments ICVC - First State Asia Pacific Fund	First State Investments	GB0030183890
Aktien Sektor Natural Ressources		
1 First State Investments ICVC - First State Global Resources Fund	First State Investments	GB0033737874
2 IAM - Gold & Metals Fund	Swiss & Global Asset Management	CH0014725250
3 Carmignac Portfolio - Commodities	Carmignac Gestion	LU0164455502
Aktien Sektor Finanzwerte		
1 Henderson OEIC - Henderson Global Financials Fund	Henderson Global Investors	GB0031919342
2 LLB Liechtenstein Banken (CHF)	LLB Fondsleitung AG	LI0005129700
3 Robeco Capital Growth Funds - Robeco New World Financial Equities	Robeco	LU0187077481
Anleihen Schwellenländer		
1 Dexia Bonds - Dexia Bonds Emerging Markets	Dexia Asset Management	LU0083568666
2 Franklin Templeton IF - Templeton Emerging Markets Bond Fund	Franklin Templeton	LU0152984307
3 HSBC Global Investment Funds - Global Emerging Markets Bond	HSBC Global Asset Management	LU0099919721
Anleihen Schweiz		
1 Pictet Funds (CH) - Bonds CHF	Pictet Funds SA	CH0016431766
2 Credit Suisse Bond Fund (CH) Dynamic Sfr	Credit Suisse Asset Management	CH0002770201
3 Swiscanto (CH) Bond Fund CHF	Swiscanto Asset Management	CH0002779665
Euro High Yield		
1 UBS (Lux) Bond Fund - Euro High Yield	UBS	LU0086177085
2 Sparinvest - High Yield Value Bonds	Sparinvest	LU0232765429
3 Pioneer Funds - Euro High Yield	Pioneer Investments	LU0229386650
Unternehmensanleihen Euro		
1 Swiscanto (CH) Bond Fund Corporate - EUR	Swiscanto Asset Management	CH0017486835
2 Spängler Bond Corporate	Carl Spängler KAG mbH	AT0000774492
3 RBZ Bond Fund Euro	LB(Swiss) Investment AG	CH0002783949
Anleihen Global		
1 Franklin Templeton IF - Templeton Global Bond Fund	Franklin Templeton	LU0229943369
2 Franklin Templeton IF - Templeton Global Total Return Fund	Franklin Templeton	LU0234926953
3 Investec Funds Series iii - Global Bond Fund	Investec Asset Management	GB00B01VDD57